



## SENIOR NUGGETS – MARCH 2018

### IT'S TAX TIME

.. if you put these two words together --The IRS. It spells THEIRS !

#### DO YOU NEED TO FILE A TAX RETURN?

**Answer:** It depends on how much you earned (Gross)

- Contact your tax preparer to determine your status

**FOR TAX PREPARE ASSISTANCE call: 1-800-906-9887**

- Or AARP Tax-Aide: 1-888-227-7669

**To obtain free detailed Tax Guide breakdown for seniors:**

**Telephone: 1-800-829-3676 or online: [www.irs.gov/pub/irs-pdf/p554.pdf](http://www.irs.gov/pub/irs-pdf/p554.pdf)**



**HAPPY ST. PATRICK'S DAY**



## **IT'S TAX TIME ... "The IRS" put together spells "THEIRS"**

- ❖ **Keep all receipts for medical co-pays, prescriptions, glasses, dental, etc. for next tax season**
- ❖ **Maintain a mileage log to/from medical appointment(s)**
- ❖ **Take time to organize important papers (handy when needed)**

### **Key Deductible Items – verify with tax advisor (list changes yearly)**

- ❖ **Keep receipts for contributions to church**
- ❖ **Retain receipts for contributions to qualified charities**
- ❖ **Bank and mortgage interest**
- ❖ **Medical co-pays, eye glasses, dental, etc.  
(based on percentage of allowable items)**
- ❖ **Health coverage premiums (Medicare, secondary, long-term, etc)**
- ❖ **Mileage for medical visits and for certain jobs using personal car**
- ❖ **Dues (professional or job required)**
- ❖ **Home office expenditures for those self-employed individuals**

**Best wishes to all celebrating a March Birthday**

**Check your Bible Birth verse: [www.birthverse.com](http://www.birthverse.com)**

~~ Current and past Senior Nuggets may also be viewed on Atholton's website ~~~